

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA
THE HONORABLE BRUCE A MARKELL, PRESIDING
JUDGE MARKELL'S COURTROOM CALENDAR**

WEDNESDAY, SEPTEMBER 17, 2008

HEARING ROOM: COURTROOM #3

09:30 AM

06-10725-lbr

USA COMMERCIAL MORTGAGE COMPANY

CH: 11

#1

ADV: 2-07-01154

USACM LIQUIDATING TRUST vs J.M.K. INVESTMENTS, LTD.

SETTLEMENT CONFERENCE

Dkt #: 176

Rel #: 150

TRUSTEE: U.S. TRUSTEE - LV - 11

ATTORNEY: LENARD E. SCHWARTZER (USA COMMERCIAL MORTGAGE COMPANY)

ATTORNEY: ERIC D. MADDEN (USACM LIQUIDATING TRUST)

ATTORNEY: ALLAN B. DIAMOND (USACM LIQUIDATING TRUST)

ATTORNEY: ROB CHARLES (USACM LIQUIDATING TRUST)

ATTORNEY: STEPHEN T LODEN (USACM LIQUIDATING TRUST, J.M.K. INVESTMENTS, LTD.)

ATTORNEY: GEORGE C LAZAR (J.M.K. INVESTMENTS, LTD.)