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3 UNITED STATES BANKRUPTCY COURT  
4 DISTRICT OF NEVADA  
5

6 IN RE:

Case No.  
(Chapter 11)

7  
8 \_\_\_\_\_ Debtor. ]  
9

10 **ORDER CONDITIONALLY APPROVING SMALL BUSINESS DISCLOSURE**  
11 **STATEMENT AND SETTING COMBINED HEARING ON FINAL**  
12 **APPROVAL OF DISCLOSURE STATEMENT AND PLAN OF REORGANIZATION**

13 An order for relief under Chapter 11 of the Bankruptcy code was entered in this case on  
14 \_\_\_\_\_. Debtor has elected to be treated as a "small business" under 11 U.S.C. §§ 101  
15 (51C) and 1121 (e) and has filed a written statement of election pursuant to LR 3016 (c) (1) on  
16 \_\_\_\_\_. Debtor filed a plan and disclosure statement in accordance with Fed. R. Bank.  
17 P. 3016 (c) on \_\_\_\_\_, and filed an ex-parte application to conditionally approve the  
18 disclosure statement pursuant to LR 3016 (c) (2) on \_\_\_\_\_.

19 Upon due consideration of the plan, the disclosure statement, the ex-parte application to  
20 conditionally approve the disclosure statement and good cause appearing, the Court orders as  
21 follows:

22 1) The disclosure statement filed by the debtor on \_\_\_\_\_, is conditionally  
23 approved subject to final approval as provided in 11 U.S.C. § 1125 (f);

24  
25 2) Acceptances and rejections of the plan of reorganization filed on \_\_\_\_\_,  
26 may be solicited, based on the conditionally approved disclosure statement as provided in § 1125  
27 (f) (2) . The conditionally approved disclosure statement shall be mailed at least thirty five (35) days  
28 prior to date of the hearing on the confirmation of the plan.

