

RECEIVED & FILED
2001 JUL -5 PM 4:18
U.S. BANKRUPTCY COURT
PATRICIA GRAY, CLERK

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Jennifer A. Smith (State Bar No. 610)
Etta L. Walker (State Bar No. 5537)
LIONEL SAWYER & COLLINS
1100 Bank of America Plaza
50 W. Liberty St.
Reno, Nevada 89501
(775) 788-8666

David S. Kurtz
Timothy R. Pohl
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM (ILLINOIS)
333 West Wacker Drive
Chicago, Illinois 60606
(312) 407-0700

Gregg M. Galardi
Eric M. Davis
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
One Rodney Square
Wilmington, Delaware 19899
(302) 651-3000

Attorneys for the Debtors and
Debtors-in-Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

In re Case No. BK-N-01-31627
Chapter 11

WASHINGTON GROUP ORDER ESTABLISHING BAR DATE
INTERNATIONAL, INC., et al., FOR FILING PROOFS OF CLAIMS
AND APPROVING FORM AND
MANNER OF NOTICE THEREOF
Debtors.

Hearing Date: June 21, 2001
/ Hearing Time: 2:00 p.m.

962

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Upon the motion, dated June 15, 2001 (the "Motion"),¹ of the above-captioned debtors and debtors in possession (the "Debtors") for an order establishing a bar date and approving form and manner of notice thereof; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, creditors and other parties-in-interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record of these chapter 11 cases; and after due deliberation thereon; and good and sufficient cause appearing therefore; it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is GRANTED as set forth herein.
2. Pursuant to Rule 3003(c)(3) of the Federal Rules of Bankruptcy Procedure, all Entities (as defined in section 101(15) of the Bankruptcy Code) holding or wishing to assert a claim (as such term is defined in section 101(5) of the Bankruptcy Code) against any of the Debtors (collectively, the "Claims") are required to file a separate, completed, and executed proof of claim form (conforming substantially to Official Bankruptcy Form No. 10), together with accompanying documentation (a "Proof of Claim") on account of any Claims such Entity holds

¹All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

or wishes to assert against a Debtor so that the Proof of Claim is actually received on or before 5:00 p.m., prevailing Pacific Time, on August 27, 2001 (the "General Bar Date") by Robert L. Berger & Associates LLC (the "Claims and Noticing Agent") at the following address:

Washington Group International, Inc. Claims
c/o Robert L. Berger & Associates, LLC
10351 Santa Monica Blvd., Suite 101A
PMB 1007
Los Angeles, CA 90025
Fax: (818) 905-6542

Facsimile submissions will be accepted. If filed by facsimile, the original Proof of Claim must be promptly thereafter delivered to the Claims and Noticing Agent.

3. Any Proof of Claim must clearly indicate the name of the applicable Debtor against whom the Claim is asserted and the applicable bankruptcy case number for such Debtor, and if a Claim is asserted against more than one of the Debtors, a separate Proof of Claim must be filed in each such Debtor's bankruptcy case, unless otherwise expressly agreed by the Debtors in writing prior to the General Bar Date. All Proofs of Claim must be submitted with such documentation as is sufficient to establish the right to the Claim and the amount therefore, unless otherwise agreed by the Debtors in writing prior to the General Bar Date.

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

4. Proofs of Claim are not required, at this time, to be filed by any Entity asserting a Claim of any of the types set forth below:

(a) Any Entity whose Claim is listed on the schedules of assets and liabilities or statements of financial affairs (the "Schedules") (a) that agrees with the nature, classification, and amount of such Claim set forth in the Schedules and (b) whose Claim against a Debtor is not listed as "disputed," "contingent," or "unliquidated" in the Schedules;

(b) Any Entity that has already properly filed a proof of claim against the correct Debtor;

(c) Any Entity whose Claim against a Debtor previously has been allowed by, or paid pursuant to, an order of this Court;

(d) Any of the Debtors that hold Claims against one or more of the other Debtors; and

(e) Any holder of equity securities of the Debtors solely with respect to such holder's ownership interest in or possession of such equity securities, provided, however, that any such holders who wish to assert a Claim against any of the Debtors based on transactions in the Debtors' securities, including, but not limited to, Claims for damages or rescission based on the purchase or sale of such securities, must file a proof of claim on or prior to the General Bar Date.

5. Notwithstanding anything in this Order to the contrary, with respect to any Claim relating to a Debtor's rejection of an executory contract or unexpired lease that is authorized by an order of the Court, the bar date for filing any such Claim shall be the later of (a) the General Bar Date or (b) 30 days after the effective rejection date of any executory contract or unexpired lease rejected by the Debtors pursuant to

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

an order of the Court issued upon notice to the other party to the contract or lease (the "Rejection Bar Date").

6. Notwithstanding anything in this Order to the contrary, if the Debtors amend their Schedules to (i) reduce the amount of a Claim that was not listed as disputed, contingent, or unliquidated, (ii) to change the nature or classification of a Claim, or (iii) to add a Claim not previously scheduled, the holder of the Claim may file a proof of claim or amend an existing proof of claim with respect to such Claim until the later of (a) the General Bar Date or (b) 30 days after the holder of the Claim is served with notice that the Debtors have amended their Schedules with respect to the particular Claim.

7. Notwithstanding the foregoing, nothing in this order will preclude the Debtors or any other party in interest from objecting to any Claim, whether scheduled or filed, on any grounds.

8. Any Entity that is required to file a proof of claim pursuant to this Order for a particular Claim, but that (i) fails to do so in a timely manner or (ii) does not have a proof of claim filed on its behalf by any other party legally entitled to do so shall be forever barred, estopped, and enjoined from: (a) asserting any Claim against the Debtors in these Chapter 11 cases, or (b) voting upon, or receiving distributions under, any

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

plan of reorganization in these Chapter 11 cases in respect of such Claim.

9. If a Claim is listed in the Schedules as contingent, unliquidated or disputed, then the Debtors shall be considered as having objected to such Claim for voting purposes. In order for the holder of such Claim to vote on any plan of reorganization with respect to such Claim, the holder must file a motion pursuant to Bankruptcy Rule 3018(a) for the temporary allowance of such Claim for purposes of voting on the plan. Such motion must be filed no later than August 15, 2001. The holder of such Claim will be entitled to vote on the plan with respect to such Claim only if allowed by the Court in response to such motion.

10. Nothing in this Order shall preclude the Debtors from: (a) disputing, or asserting offsets or defenses against, any Claim that has been filed or scheduled; or (b) amending the Schedules to designate a Claim as disputed, contingent, or unliquidated.

11. The Debtors are authorized to enter into written agreements with holders of Claims, including the agent for the Debtors' prepetition Bank group or any indenture trustee or other party representing a group of creditors, regarding the form of the proof of claim and the documentation to be provided with the

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

proof of claim. Any such written agreement shall be made available to a party within ten days of written request.

12. The form of Bar Date Notice attached hereto as Exhibit A is approved. The Claims and Noticing Agent shall mail a notice in substantially the form of the attached Bar Date Notice and a proof of claim form by first class U.S. mail, postage prepaid to all known or reasonably ascertainable holders of Claims as soon as practicable after the entry of this Order, but in no event later than July 6, 2001.

13. The Debtors are directed to give additional notice of the Bar Date Notice by publication in substantially the form of the Bar Date Notice attached hereto as Exhibit A in the The Idaho Statesman, the national and international editions of The Wall Street Journal, the national edition of the New York Times and such other publications as the Debtors deem appropriate or the Committee shall request, on or before July 24, 2001, or as soon thereafter as is practicable.

14. Provision of the Bar Date in the manner set forth above shall constitute adequate and sufficient notice of the Bar

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Date and shall be deemed to satisfy the requirements of the
Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and
the Local Rules of this Court.

APPROVED/DISAPPROVED:

MCDONALD CARANO WILSON MCCUNE
BERGIN FRANKOVICH & HICKS LLP

BY: _____

Todd Dressel
Attorneys for Official
Unsecured Creditors' Committee

APPROVED/DISAPPROVED:

BECKLEY SINGLETON CHTD.

BY: _____

David McElhinney
Attorneys for Raytheon Company

APPROVED/DISAPPROVED:

OFFICE OF THE UNITED STATES TRUSTEE

BY: _____

Nicholas Strozza
Assistant U.S. Trustee

Dated: Reno, Nevada
July __, 2001



Honorable Gregg W. Zive
UNITED STATES BANKRUPTCY JUDGE

Bankruptcy Procedure, and the Local Rules of this Court.

APPROVED/DISAPPROVED:

MCDONALD CARANO WILSON MCCUNE
BERGIN FRANKOVICH & HIGGS LLP

BY:  *Approved*
Todd Dressel
Attorneys for Official
Unsecured Creditors' Committee

APPROVED/DISAPPROVED:

BECKLEY SINGLETON CHTD.

BY: _____
David McElhinney
Attorneys for Raytheon Company

APPROVED/DISAPPROVED:

OFFICE OF THE UNITED STATES TRUSTEE

BY: _____
Nicholas Strozza
Assistant U.S. Trustee

Dated: Reno, Nevada
July __, 2001

Honorable Gregg W. Zive
United States Bankruptcy Judge

Bankruptcy Procedure, and the Local Rules of this Court.

APPROVED/DISAPPROVED:

MCDONALD CARANO WILSON MCCUNE
BERGIN FRANKOVICH & HICKS LLP

BY: _____
Todd Dressel
Attorneys for Official
Unsecured Creditors' Committee

APPROVED/DISAPPROVED:

BECKLEY SINGLETON CHTD.

BY: David C McElhinney
David McElhinney
Attorneys for Raytheon Company

APPROVED/DISAPPROVED:

OFFICE OF THE UNITED STATES TRUSTEE

BY: _____
Nicholas Strozze
Assistant U.S. Trustee

Dated: Reno, Nevada
July __, 2001

Honorable Gregg W. Zive
United States Bankruptcy Judge

Bankruptcy Procedure, and the Local Rules of this Court.

APPROVED/DISAPPROVED:

MCDONALD CARANO WILSON MCCUNE
BERGIN FRANKOVICH & HICKS LLP

BY: _____

Todd Dressel
Attorneys for Official
Unsecured Creditors' Committee

APPROVED/DISAPPROVED:

BECKLEY SINGLETON CHTD.

BY: _____

David McElhinney
Attorneys for Raytheon Company

APPROVED/DISAPPROVED:

OFFICE OF THE UNITED STATES TRUSTEE

BY: _____

Nicholas Strozza
Nicholas Strozza
Assistant U.S. Trustee

Dated: Reno, Nevada
June __, 2001

Honorable Gregg W. Zive
United States Bankruptcy Judge

EXHIBIT

A

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

In re Case No. BK-N-01-31627
Chapter 11
WASHINGTON GROUP
INTERNATIONAL, INC., et al., Joint administration with
Cases BK-N-01-31626 through
Debtors. BK-N-01-31697

**NOTICE OF BAR DATE AND PROCEDURES FOR
FILING PROOFS OF CLAIM**

**THIS IS AN IMPORTANT NOTICE THAT MAY AFFECT YOUR
LEGAL RIGHTS. PLEASE READ IT CAREFULLY.**

YOU ARE HEREBY NOTIFIED THAT:

1. The last day for filing proofs of claim in these bankruptcy cases is August 27, 2001.
2. If you are a creditor who is required to file a proof of claim and you do not so by the above date, you will not be allowed to participate in any distributions made in these bankruptcy cases.
3. Even if you file a proof of claim, you may not be entitled to vote on any reorganization plan unless you also file a motion with the Court.

The above is merely a summary of the provisions of this Notice. Please read the attached pages carefully.

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

TO ALL PERSONS ASSERTING A CLAIM AGAINST ANY OF THE DEBTORS IN THE ABOVE-CAPTIONED CASES:

PLEASE TAKE NOTICE that on July __, 2001, the United States Bankruptcy Court for the District of Nevada (the "Court") entered an order fixing August 27, 2001 (the "General Bar Date") as the last date for the filing of claims in the chapter 11 cases filed by companies listed in Exhibit A attached to this Notice (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all Claims against the Debtors that arose on or before May 14, 2001, the date that the Debtors filed their Chapter 11 Cases, except for certain categories described below.

1. WHAT CONSTITUTES A CLAIM. The term "Claim" encompasses just about any right to receive payment. The United States Bankruptcy Code defines a "Claim" as follows:

a (A) right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (B) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

The types of claims that are subject to this Order include secured claims, claims entitled to priority under the Bankruptcy Code, claims that are remote or contingent, and claims that were not liquidated in amount or that had not yet matured on the May 14, 2001 filing date of the Chapter 11 cases.

2. WHO MUST FILE A PROOF OF CLAIM. YOU MUST FILE A PROOF OF CLAIM if you have a Claim against any Debtor and want to share in any distribution in the Chapter 11 cases, unless you fall into one of the categories listed below in Paragraphs 3 or 4.

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

3. WHO MAY FILE A PROOF OF CLAIM, BUT IS NOT REQUIRED TO. YOU MAY, BUT ARE NOT REQUIRED TO, FILE A PROOF OF CLAIM if the amount and the classification of your Claim are listed correctly on the "Schedules," (defined below) and your claim is not labeled as "contingent," "unliquidated," or "disputed," on the Schedules. On June 29, 2001, the Debtors filed schedules of liabilities with the Court (the "Schedules"). Those Schedules list each Claim that the Debtors believe will be asserted against them, the amount of such Claim, and the classification of such Claim (e.g., secured, priority, unsecured). If the Debtors dispute the amount asserted against them or believe that the amount or liability on such claim is uncertain or not fixed in amount, they labeled the claim as "disputed," "contingent," or "unliquidated." If your claim is not so labeled, and you agree with the amount and classification of your Claim on the Schedules, then you may file a proof of claim if you want to, but you are not required to.

If you do not file a proof of claim, you will be entitled to share in distributions in the Chapter 11 Cases unless an objection is subsequently filed to your Claim or the Debtors amend the Schedules. If the Debtors amend the Schedules to change the amount or classification of your Claim, you will be given notice and the opportunity to file a proof of claim.

4. WHO SHOULD NOT FILE A PROOF OF CLAIM. YOU SHOULD NOT FILE A PROOF OF CLAIM if:

- (a) you have already properly filed a proof of claim with the Court;
- (b) the Court has already entered an order allowing your Claim;
- (c) you have no Claim;
- (d) your Claim previously has been paid or otherwise satisfied pursuant to an order of the Court;
- (e) your Claim is the claim of a Debtor against another Debtor; or
- (f) your Claim is on account of an ownership interest in or possession of equity securities (e.g., preferred stock, common stock) in one or more of the

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Debtors, provided, however, that if you wish to assert a Claim against any of the Debtors based on transactions in the Debtors' securities, including but not limited to, Claims for damages or rescission based on the purchase or sale of such securities, you must file a proof of claim on or prior to the General Bar Date.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES. Unless otherwise stated in any rejection order, holders of Claims against any Debtor arising from the rejection by a Debtor of an executory contract or unexpired lease must file a proof of claim for such claim before the later of (a) the General Bar Date or (b) 30 days after the effective rejection date of any executory contract or unexpired lease rejected by the Debtors pursuant an order of the Court issued upon notice to the other party to the contract or lease (the "Rejection Bar Date").

6. WHEN AND WHERE TO FILE. To be timely filed by the General Bar Date, a proof of claim must be RECEIVED no later than 5:00 p.m. (prevailing Pacific Time) on **August 27, 2001**, at the following address:

Washington Group International, Inc. Claims
c/o Robert L. Berger & Associates, LLC
10351 Santa Monica Blvd., Suite 101A
PMB 1007
Los Angeles, CA 90025

Proofs of claim filed by hand delivery or courier service must be delivered to the above-referenced address between the hours of 9:00 a.m. and 5:00 p.m. on regular business days. Proofs of claims may also be filed by facsimile transmission at: (818) 905-6542. If filed by facsimile, the original Proof of Claim must be promptly thereafter delivered to the above address.

7. WHAT TO FILE. Each proof of claim must be substantially in the form of Official Form No. 10, a copy of which is enclosed for your convenience. You should include all Claims against a single Debtor on a single proof of claim form. If you assert Claims against more than one of the Debtors, you MUST file a separate proof of claim form for each Debtor. You MUST NOT include Claims against multiple Debtors on a single proof of claim form. Each proof of claim form must specifically set forth the full name of the Debtor against whom the Claim is filed and the proper Chapter 11 case number of the Debtor.

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Upon request and only with the Debtors' advance written consent, you may file a proof of claim without supporting documentation. Such proof of claim should include a summary of the supporting documentation that has not been submitted.

8. FAILING TO FILE A PROOF OF CLAIM CAN HAVE SERIOUS ADVERSE CONSEQUENCES. UNLESS YOUR CLAIM IS ONE OF THE TYPES DESCRIBED IN PARAGRAPH 3 OR 4 ABOVE, YOU MUST FILE A PROOF OF CLAIM ON OR BEFORE THE GENERAL BAR DATE OR:

- 1. YOU WILL NOT BE ENTITLED TO PARTICIPATE IN ANY DISTRIBUTIONS MADE IN THE CHAPTER 11 CASES.
- 2. YOU MAY NOT SEEK TO VOTE IN CONNECTION WITH ANY PLAN OF REORGANIZATION FILED IN THE CHAPTER 11 CASES.
- 3. YOU MAY NOT RECEIVE FURTHER NOTICES REGARDING YOUR CLAIM.

9. FILING A PROOF OF CLAIM WILL NOT NECESSARILY ENTITLE YOU TO VOTE ON A CHAPTER 11 PLAN. If your claim is listed as "disputed," "contingent," or "unliquidated" in the Schedules, you will not be entitled to vote upon any plan of reorganization merely by filing a proof of claim. If you desire to vote upon any such plan, you must also file a motion with the Court on or before **August 15, 2001** seeking the temporary allowance of your claim for voting purposes ("Voting Motion") and obtain an order of the Court granting you the right to vote. Failure to file a Voting Motion will not affect your right to receive a distribution in these chapter 11 cases but only your right to vote on any plan of reorganization.

If your claim is not listed as "disputed," "contingent," or "unliquidated" in the Schedules, then you are not required to file a Voting Motion in order to obtain the right to vote.

10. ACCESS TO SCHEDULES. The Schedules may be viewed at the Debtors' website www.wgint.com, or during regular business hours, Monday through Friday, at the Office of the Clerk of the United States Bankruptcy Court for the District of Nevada, Clifton Young Federal Building, 300 Booth Street, Reno, Nevada.

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

11. FURTHER INFORMATION. Questions regarding procedures for filing of proofs of claim may be directed in writing to Robert L. Berger & Associates, LLC, 10351 Santa Monica Blvd., Suite 101A, PMB 1007, Los Angeles, CA 90025, Attn: Washington Group International, Inc. Claims. For your convenience, a phone number, (818) 771-7469, has been established to provide direction and answer common questions regarding the procedures for filing proofs of claim.

BY ORDER OF THE COURT.

DATED this ___ day of _____, 2001.

Jennifer A. Smith
Etta L. Walker
LIONEL SAWYER & COLLINS

-and-

David S. Kurtz
Timothy R. Pohl
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM (ILLINOIS)

- and -

Gregg M. Galardi
Eric M. Davis
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

Attorneys for the Debtors
and Debtors-in-Possession

Exhibit A
Debtors' Names, Federal Tax Identification Numbers and
Bankruptcy Case Numbers

BK-N 01-31627 GWZ
 WASHINGTON GROUP INTERNATIONAL, INC.
 fka MORRISON KNUDSEN CORP.
 fka WASHINGTON CONSTRUCTION GROUP, INC.
 fka KASLER HOLDING COMPANY
 720 PARK BLVD
 BOISE, ID 83712

Debtors' Names	Tax I.D.	Bankr. Case No.
MORRISON KNUDSEN LEASING CORPORATION	84-1395888	Case No. BK-N-01-31626
WASHINGTON GROUP INTERNATIONAL, INC. (DELAWARE)	33-565601	Case No. BK-N-01-31627
WASHINGTON GROUP INTERNATIONAL, INC. (OHIO) <i>Also Doing Business As: Bendy Engineering Division; MK Centennial; MK-Ferguson Company; Washington Infrastructure Services; Black Canyon Constructors; H. K. Ferguson Company; Alameda Mid-Corridor Constructors; Emkay Development; Kasler Construction; Raytheon Engineers & Constructors; Colorado Toll Services; MKK Constructors; Northwest Parkway Constructors; Florida Toll Services; Conda Mining; Washington Group Idaho; Inc.; MK/Traylor Bros., Inc.; Frontier-Kemper Construction, Inc.; Eight Mile Construction Managers; Big I Constructors Company; MK Environmental Services; MK-Ferguson; MK-Ferguson Group; An MK-Ferguson Division of Morrison Knudsen Corporation; M-K Company, Inc.; Morrison Knudsen Corporation (Operations); MK Environmental Services; Inc.; Morrison Knudsen Corporation.</i>	34-0217470	Case No. BK-N-01-31628
RUST CONSTRUCTORS PUERTO RICO, INC.	82-0528869	Case No. BK-N-01-31629
WASHINGTON CONTRACTORS GROUP, INC.	81-0450712	Case No. BK-N-01-31630
WCG LEASING, INC.	81-0485402	Case No. BK-N-01-31631
INDUSTRIAL CONSTRUCTORS CORP.	81-0347631	Case No. BK-N-01-31632
MK CONSTRUCTION, INC.	88-0311920	Case No. BK-N-01-31633
NATIONAL PROJECTS, INC. <i>Also Doing Business As: MKK Leasing, National Projects/Lundeen; ProBuilders Construction; NPI Construction Company</i>	82-0400724	Case No. BK-N-01-31634
MORRISON KNUDSEN SERVICES, INC.	82-0377046	Case No. BK-N-01-31635
NATIONAL PROJECTS SOUTHWEST, INC.	82-0504195	Case No. BK-N-01-31636
WCG HOLDINGS, INC.	81-0298535	Case No. BK-N-01-31637
ASIA BADGER, INC.	04-2639156	Case No. BK-N-01-31638
BADGER ENERGY, INC.	04-2646514	Case No. BK-N-01-31639
BADGER MIDDLE EAST, INC.	04-2628748	Case No. BK-N-01-31640
CATALYTIC INDUSTRIAL MAINTENANCE CO., INC.	23-1675213	Case No. BK-N-01-31641

Debtors' Names	Tax I.D.	Bankr. Case No.
CF ENVIRONMENTAL CORPORATION	04-2693933	Case No. BK-N-01-31642
CIA. INTERNACIONAL DE INGENIERIA, S. A.	82-0314088	Case No. BK-N-01-31643
EBASCO INTERNATIONAL CORPORATION	22-2138506	Case No. BK-N-01-31644
ENERGY OVERSEAS INTERNATIONAL, INC.	23-2055422	Case No. BK-N-01-31645
EMKAY CAPITAL INVESTMENTS, INC.	82-0407241	Case No. BK-N-01-31646
GULF DESIGN CORPORATION	04-2463160	Case No. BK-N-01-31647
JACKSON & MORELAND INTERNATIONAL, INC.	04-2261089	Case No. BK-N-01-31648
MCBRIDE-RATCLIFF AND ASSOCIATES, INC.	74-1871609	Case No. BK-N-01-31649
MK AVIATION SERVICES, INC.	82-0494761	Case No. BK-N-01-31650
MK CAPITAL COMPANY	82-0447939	Case No. BK-N-01-31651
MK-FERGUSON ENGINEERING COMPANY	34-0660541	Case No. BK-N-01-31652
MK-FERGUSON OF IDAHO COMPANY	82-0413800	Case No. BK-N-01-31653
MK-FERGUSON OF OAK RIDGE COMPANY	82-0438780	Case No. BK-N-01-31654
MK NEVADA LLC	Pending	Case No. BK-N-01-31655
MK TRAIN CONTROL, INC.	82-0468915	Case No. BK-N-01-31656
MORRISON-KNUDSEN COMPANY, INC.	82-0146120	Case No. BK-N-01-31657
MORRISON KNUDSEN CORPORATION OF VIETNAM	82-0488235	Case No. BK-N-01-31658
MORRISON-KNUDSEN ENGINEERS, INC.	94-1057028	Case No. BK-N-01-31659
WASHINGTON-CATALYTIC INC.	84-1004102	Case No. BK-N-01-31660
RAYTHEON CONSTRUCTORS INTERNATIONAL, INC.	04-3243921	Case No. BK-N-01-31661
BADGER AMERICA, INC.	04-2562028	Case No. BK-N-01-31662
HARBERT-YEARGIN INC.	84-0880124	Case No. BK-N-01-31663
RAYTHEON-EBASCO INDONESIA LTD.	04-2294620	Case No. BK-N-01-31664
RAYTHEON-EBASCO OVERSEAS LTD.	04-2852468	Case No. BK-N-01-31665
RAYTHEON ENGINEERING QUALITY SERVICES CORPORATION	23-2049504	Case No. BK-N-01-31666
RAYTHEON ENGINEERS & CONSTRUCTORS (ARUBA) LTD.	76-0423373	Case No. BK-N-01-31667
RAYTHEON ENGINEERS & CONSTRUCTORS (IRELAND) LTD.	23-2089661	Case No. BK-N-01-31668
RAYTHEON ENGINEERS & CONSTRUCTORS LATIN AMERICA, INC.	51-0107212	Case No. BK-N-01-31669
RAYTHEON ENGINEERS & CONSTRUCTORS MIDDLE EAST LIMITED	84-0616816	Case No. BK-N-01-31670
RAYTHEON ENGINEERS & CONSTRUCTORS MIDWEST, INC.	52-1635140	Case No. BK-N-01-31671
RAYTHEON ENGINEERS & CONSTRUCTORS (PANAMA) LTD.	76-0417505	Case No. BK-N-01-31672
RAYTHEON ENGINEERS & CONSTRUCTORS (RUSSIA) LTD.	04-246-3303	Case No. BK-N-01-31673
RAYTHEON ENGINEERS & CONSTRUCTORS (TRINIDAD AND TOBAGO) LTD.	76-0417323	Case No. BK-N-01-31674
RAYTHEON-EBASCO PAKISTAN LTD.	23-2680078	Case No. BK-N-01-31675
RAYTHEON NUCLEAR INC.	23-2123722	Case No. BK-N-01-31676

Debtors' Names	Tax I.D.	Bankr. Case No.
RAYTHEON QUALITY INSPECTION COMPANY	23-6658356	Case No. BK-N-01-31677
SPECIALTY TECHNICAL SERVICES, INC.	23-2457597	Case No. BK-N-01-31678
STEARNS CATALYTIC CORPORATION	84-0880120	Case No. BK-N-01-31679
UNITED ENGINEERS FAR EAST LTD.	51-0123472	Case No. BK-N-01-31680
UNITED ENGINEERS INTERNATIONAL, INC.	23-2021974	Case No. BK-N-01-31681
UNITED MID-EAST, INC.	51-0123488	Case No. BK-N-01-31682
WASHINGTON ARCHITECTS, LLC	23-3005775	Case No. BK-N-01-31683
WASHINGTON CONSTRUCTION CORPORATION <i>Also Doing Business As: Washington Construction Co.; MK Heavy Civil; Washington Construction of Montana; Washington Constructors, Inc.</i>	81-0371380	Case No. BK-N-01-31684
POMEROY CORPORATION	33-0140352	Case No. BK-N-01-31685
RUST CONSTRUCTORS, INC.	13-2740970	Case No. BK-N-01-31686
WASHINGTON DEMILITARIZATION COMPANY	23-2695901	Case No. BK-N-01-31687
WASHINGTON ELECTRICAL, INC.	82-0496261	Case No. BK-N-01-31688
WASHINGTON INFRASTRUCTURE SERVICES, INC. <i>Also Doing Business As: Denver Transit Alliance; MK Centennial; Hill/MK Joint Venture; MK/ Centennial Engineering, Inc.; Centennial; MK/CEI; Centennial Civil Engineers, Inc.</i>	84-0676527	Case No. BK-N-01-31689
WASHINGTON INTERNATIONAL, LLC	23-1680871	Case No. BK-N-01-31690
WASHINGTON INTERNATIONAL, INC. <i>Also Doing Business As: International Engineering Company, Inc.</i>	82-0441351	Case No. BK-N-01-31691
WASHINGTON OHIO SERVICES, LLC	82-0528103	Case No. BK-N-01-31692
WASHINGTON QUALITY PROGRAMS COMPANY	95-2931379	Case No. BK-N-01-31693
YAMPA MINING CO.	82-0342614	Case No. BK-N-01-31694
HCC HOLDING, INC.	95-3291975	Case No. BK-N-01-31696
RAYTHEON ARCHITECTS, LTD.	84-0604451	Case No. BK-N-01-31695
RAYTHEON ENGINEERS & CONSTRUCTORS MIDWEST, LLC	52-1635140	Case No. BK-N-01-31697

NOTE: Certain of the Debtors' Affiliates, including Westinghouse Government Services Company LLC, and its subsidiaries, are not Debtors in these Cases.