

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

<p>In re:</p> <p>NEVADA CANCER INSTITUTE, a Nevada nonprofit corporation, f/k/a Nevada Cancer Institute Holding Co.,</p> <p style="text-align: center;">Debtor.</p> <p>(Federal Tax I.D. # XX-XXX2553)</p>	<p>Case No. 2:11-bk-28676 (MKN)</p> <p>Chapter 11</p>
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**NOTICE OF BAR DATES FOR FILING PROOFS OF CLAIM  
(INCLUDING ADMINISTRATIVE EXPENSE CLAIMS UNDER BANKRUPTCY CODE SECTION 503(b)(9)),  
CONSEQUENCES FOR FAILURE TO TIMELY COMPLY, AND RELATED PROCEDURES**

**TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE ABOVE-CAPTIONED DEBTOR, PLEASE TAKE NOTICE OF THE FOLLOWING:**

On December 2, 2011, (the "Petition Date") Nevada Cancer Institute (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 et seq. (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Nevada (the "Bankruptcy Court").

**CLAIMS BAR DATES**

On December 7, 2011, the Bankruptcy Court entered an Order (the "Bar Date Order") in the chapter 11 case of the Debtor (the "Case") in accordance with Rule 3003(c) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), fixing the following deadlines for filing with the Debtor's court-appointed Claims Agent (defined below) proofs of claim against the Debtor (collectively, "Claims Bar Dates" and each a "Claims Bar Date"):

- a. **General Bar Date: January 30, 2012** is the last day for parties in interest (other than governmental units) to file proofs of claim against the Debtor for claims arising on or prior to the Petition Date (the "General Bar Date"), except as otherwise provided herein.
- b. **Section 503(b)(9) Claims: January 30, 2012** is the last date for all parties in interest to assert against the Debtor an administrative expense claim under Bankruptcy Code section 503(b)(9), on account of goods sold to the Debtor in the ordinary course of its business that were received by the Debtor within 20 days before the Petition Date, by filing a proof of claim asserting such administrative expense.
- c. **Patient Bar Date: April 4, 2012** is the last day for any patient of the Debtor or any entity asserting a claim on behalf of a patient of the Debtor to file a proof of claim relating to services provided by the Debtor.
- d. **Claims of Governmental Units: June 27, 2012** is the last date for all governmental units, as defined in Bankruptcy Code section 101(27), to file proofs of claim against the Debtor for claims arising on or prior to the Petition Date ("Governmental Bar Date").
- e. **Claims Filed Under Section 501(c): March 1, 2012** is the last date on which the Debtor may file proofs of claim on behalf of creditors who have failed to timely file proofs of claim on their own behalf, as authorized by Bankruptcy Code section 501(c) and Bankruptcy Rule 3004.
- f. **Claims Arising From Avoidance:** The last date to file a proof of claim against the Debtor arising from the avoidance of a transfer under chapter 5 of the Bankruptcy Code, is the later of (i) the General Bar Date and (ii) the first business day that is thirty (30) calendar days after entry of the order authorizing avoidance of the transfer.
- g. **Section 502(i) Claims:** The last date for governmental units to file a proof of claim against the Debtor under Bankruptcy Code section 502(i) is the later of (i) the Governmental Bar Date and (ii) the first business day that is thirty (30) calendar days after such claim arises under Bankruptcy Code section 502(i).
- h. **Contract or Lease Rejection Claims:** The last date to file a proof of claim against the Debtor arising under Bankruptcy Code section 502(g) from the rejection by the Debtor of an executory contract or unexpired lease, is the later of (i) the General Bar Date and (ii) the first business day that is thirty (30) calendar days after the entry of the order approving the rejection of the executory contract or unexpired lease.

Please be advised that the term "claim" as used in this Notice has the broad meaning ascribed to it in Bankruptcy Code section 101(5), which includes any right to payment against the Debtor and its estate, irrespective of whether such right

to payment is direct, indirect, fixed, secured, unsecured, contingent, non-contingent, disputed, undisputed, liquidated, unliquidated, matured, unmatured, legal or equitable, guaranteed, not guaranteed, or otherwise.

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### WHO MUST FILE A PROOF OF CLAIM

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The Debtor has filed with the Court its Schedules of Assets and Liabilities (collectively, the “Schedules”), which may be inspected at the Office of the Clerk, United States Bankruptcy Court, District of Nevada, Foley Federal Building, 300 Las Vegas Blvd., South, Las Vegas, NV 89101 or are available through the Court’s CM/ECF PACER service (see [ecf.nvb.uscourts.gov](http://ecf.nvb.uscourts.gov) for more information; login required) and on the website maintained by the Debtor’s court-appointed claims agent Kurtzman Carson Consultants LLC (the “Claims Agent”) at [www.kccllc.net/NevadaCancerInstitute](http://www.kccllc.net/NevadaCancerInstitute).

Unless otherwise provided in the Bar Date Order, any person or entity that asserts a claim against the Debtor that arose prior to the Petition Date must timely file a proof of claim on or before the applicable Claims Bar Date, if such claim: (1) is not listed as a claim on the Schedules; (2) is listed on the Schedules as “disputed,” “contingent,” “unliquidated,” “unknown” or in the amount of \$0.00; (3) is listed on the Schedules, but in an amount, priority, or status (i.e., secured or unsecured) with which you disagree.

If your claim is listed in the Schedules and is not listed there as “disputed,” “contingent,” “unliquidated,” “unknown” or in the amount of \$0.00, it is deemed filed on your behalf. If you agree with the amount, priority, and status (i.e., secured or unsecured) in which it has been listed, you need not file a proof of claim. However, creditors that wish to rely on the Schedules have the responsibility for determining that their claims are accurately listed therein.

Whether or not your claim is listed in the Schedules, you are permitted to file a proof of claim.

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### CONSEQUENCES OF FAILING TO TIMELY FILE A CLAIM

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IF YOU ARE REQUIRED TO, BUT FAIL TO, TIMELY AND PROPERLY FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE CLAIMS BAR DATE, AND YOUR CLAIM IS NOT SCHEDULED, IS SCHEDULED FOR \$0.00, OR IS SCHEDULED AS “DISPUTED”, “UNKNOWN,” “CONTINGENT” OR “UNLIQUIDATED” IN THE SCHEDULES: (A) YOU WILL BE FOREVER BARRED FROM ASSERTING YOUR CLAIM AGAINST THE DEBTOR AND ITS ESTATE; (B) YOUR CLAIM WILL BE DISCHARGED AND YOU WILL NOT RECEIVE ANY DISTRIBUTION UNDER ANY CHAPTER 11 PLAN THAT MAY BE CONFIRMED IN THIS CASE; (C) YOU WILL NOT BE ENTITLED TO PARTICIPATE IN ANY MANNER IN THIS CHAPTER 11 CASE; (D) YOU WILL NOT BE ENTITLED TO VOTE WITH RESPECT TO ANY CHAPTER 11 PLAN FILED IN THIS CASE; (E) YOU NEVERTHELESS WILL BE BOUND BY THE TERMS OF ANY PLAN THAT MAY BE CONFIRMED IN THIS CHAPTER 11 CASE; AND (F) YOU WILL NOT BE ENTITLED TO RECEIVE ANY NOTICES OR MAILINGS IN THIS CHAPTER 11 CASE.

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### INSTRUCTIONS FOR FILING PROOFS OF CLAIM

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A proof of claim form indicating the name and case number for this case has been enclosed with this Notice. In addition, you can obtain a blank proof of claim form at <http://www.nvb.uscourts.gov/creditors/>.

All proofs of claim must be filed so that they are actually received by Claims Agent on or before the applicable Claims Bar Date. Proofs of claim may be filed by mail, in person, or by courier at the following address: **NVCI Claims Processing, c/o Kurtzman Carson Consultants, LLC, 2335 Alaska Avenue, El Segundo, CA 90245.**

Proofs of claim submitted via facsimile or electronic mail will not be accepted. Do not send proofs of claim to the Debtor or to the Office of the United States Trustee. To obtain confirmation that your proof of claim has been properly filed, you should provide the Claims Agent with an extra copy of your proof of claim and a self-addressed stamped envelope.

If you have already properly filed a proof of claim with the Clerk of the Court prior to the receipt of this Notice, you do not need to resubmit your proof of claim.

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### INFORMATION REGARDING SCHEDULES AMENDMENTS

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After the applicable Claims Bar Date, except as set forth in this Paragraph, a creditor may not amend a claim deemed filed on its behalf under Bankruptcy Code section 1111(a) by virtue of that claim having been listed by the Debtor on its Schedules, or as listed in any supplements or amendments thereto. The Debtor may amend its Schedules as a matter of course in accordance with Bankruptcy Rule 1009(a). If it does so, the Debtor will give notice of the amendment to any affected entity. If the schedule amendment reduces the liquidated amount of a scheduled claim, reduces the priority of a scheduled claim, or reclassifies a claim that was scheduled as undisputed, liquidated, and non-contingent as disputed, unliquidated, and/or contingent, then—solely with respect to the claim that was subject to the schedule amendment and only to the extent its proof of claim does not exceed the amount or priority in which its claim was scheduled before the

amendment—the affected claimant may timely file a proof of claim on or before the later of the following two dates: (a) the General Bar Date and (b) the first business day that is thirty (30) calendar days after the mailing of the notice of the schedule amendment. No extension of time is permitted if a schedule amendment increases the scheduled amount or improves the priority of an undisputed, liquidated, and non-contingent claim.

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**INFORMATION REGARDING TRANSFER OF CLAIMS**

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If a timely filed proof of claim is transferred, then, in accordance with Bankruptcy Rule 3001(e), the transferee must both (i) file a notice of the transfer of the claim (“Notice of Transfer”) with the Claims Agent, and (ii) serve a copy of the Notice of Transfer on the Debtor’s proposed reorganization counsel at the following address: Klee, Tuchin, Bogdanoff & Stern LLP, Attn: Shanda D. Dahl, Paralegal, 1999 Avenue of the Stars, 39th Floor, Los Angeles, California 90067, Email: sdahl@ktbslaw.com. The Notice of Transfer must: (a) be signed by the transferee; (b) set forth the current address for both the transferee and the transferor; (c) be accompanied by a copy of the proof of claim being transferred, as well as documentation evidencing the existence of an agreement to transfer the claim; and (d) contain evidence that the Notice of Transfer has been served on the transferor.

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**ADDITIONAL INFORMATION**

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This Notice is only a summary of the deadlines and procedures approved by the Court in the Case. All creditors and other parties in interest are referred to the Bar Date Order, the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules for the District of Nevada for additional information regarding the filing of proofs of claim, and should consult with their own legal advisors. Any questions regarding this Notice should be directed to Klee, Tuchin, Bogdanoff & Stern LLP, Attn: Shanda D. Dahl, Paralegal, 1999 Avenue of the Stars, 39th Floor, Los Angeles, CA 90067, Facsimile: (310) 407-9090, Email: sdahl@ktbslaw.com.

This Notice has been mailed to persons and entities that may not actually have a claim against the Debtor. The fact that you have received this Notice does not mean that you have a claim, or that the Debtor or the Court believes that you have a claim.

DATED: December 9, 2011

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-and-

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